No: 8337 of 2010

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

THE HONOURABLE MR JUSTICE BRIGGS

FRIDAY 28 JANUARY 2011

IN THE MATTER OF GLOBAL GENERAL AND REINSURANCE COMPANY LIMITED

AND

IN THE MATTER OF THE COMPANIES ACT 2006

ORDER

UPON THE APPLICATION dated 14 October 2010 of GLOBAL General and Reinsurance Company Limited (the "**Company**") whose registered office is situated at 4 Eastcheap, London, EC3M 1AE, United Kingdom, MADE BY Part 8 Claim Form issued to this Court on 14 October 2010

AND UPON HEARING Leading Counsel for the Company

AND UPON READING the said Claim Form and the evidence

THIS COURT HEREBY SANCTIONS the scheme of arrangement as set forth in the schedule hereto

AND IT IS ORDERED THAT

1. the Company do deliver an office copy of this Order to the Registrar of Companies; and

2. there shall be liberty to the Company to apply to the Registrar of the Companies Court.

DATED the 28th day of January 2011